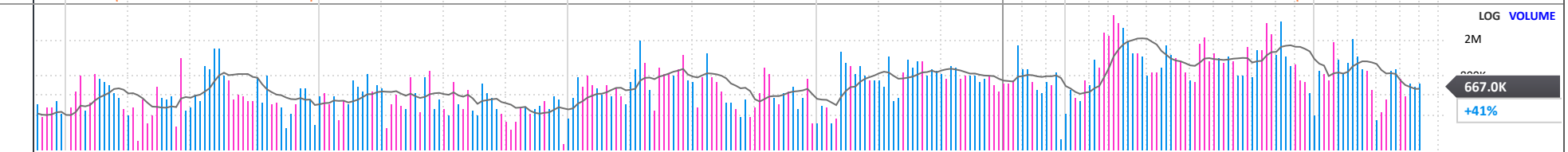
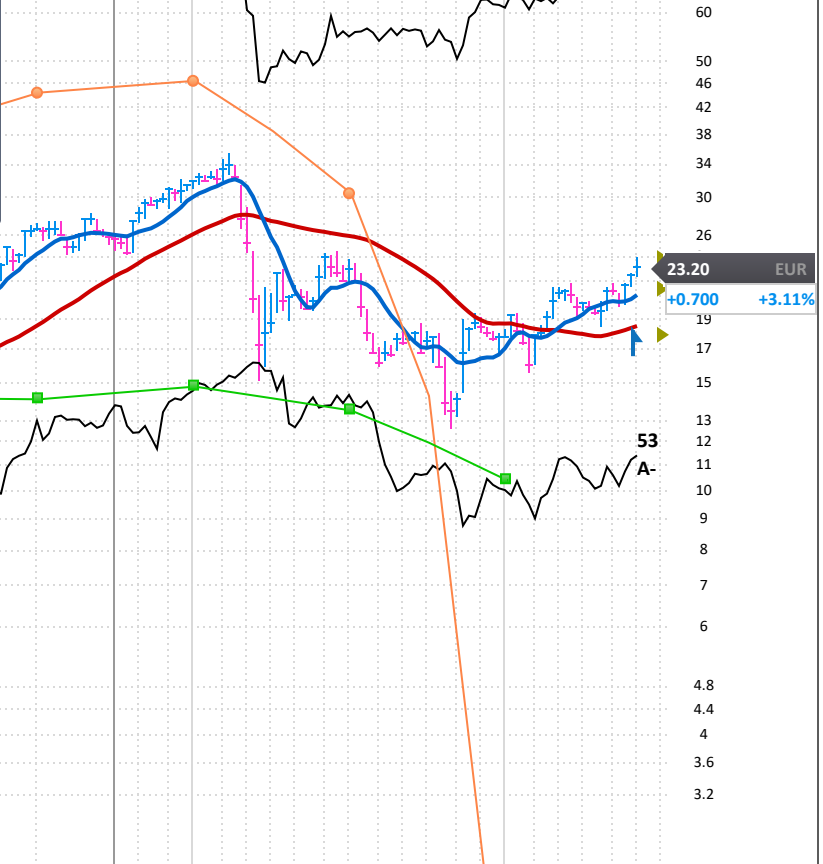


EPS 43x
 3256233211 barco.com Kortrijk, BELGIUM Inc 1934 MGMT owns --
 OH -5% LOG (Fixed) PRICE
 Europe Long +3.11% in 0.9 WKS

Barco NV engages in designing and developing visualization solutions. It operates through the following segments: Entertainment, Enterprise and Healthcare. The Entertainment segment is responsible for the delivery of projection, lighting, LED and software solutions for professional markets such as cinema, venues, and hospitality, retail and advertising. The Enterprise segment targets both the corporate and the control rooms market and offers a complete portfolio of visualization solutions with video walls, corporate projectors in combination with collaboration software, networking and connectivity capabilities. The Healthcare segment offers displays for the diagnostic and modality imaging in the field of radiology, mammography, surgery and dentistry, along with digital networked solutions for the operating room and point of care devices. The company was founded in 1934 and is headquartered in Kortrijk, Belgium. [LESS](#)

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS EUR	1.12	0.67	0.28	0.21	0.13	0.29	0.86	1.09	-0.05	0.40	0.86
CASH FLOW/SHR EUR	2.30	1.77	1.03	1.48	0.94	0.74	1.14	1.30	-0.18		
PRETAX MARGIN %	9%	6%	3%	-2%	3%	4%	9%	11%	-1%		
RETURN ON EQUITY %	19%	9%	3%	-5%	2%	4%	12%	14%	-1%		
SALES % CHANGE	11%	-13%	-10%	13%	7%	-2%	-5%	5%	-29%		
SALES (MIL) EUR	1,156	1,009	908	1,029	1,102	1,085	1,029	1,083	770		
WEEKLY	Apr 9	Apr 16	Apr 23	Apr 30	May 7	May 14	May 21	May 28	Jun 3	Jun 10	Jun 17
DATAGRAPH RATING	31	34	38	41	38	33	37	38	36		
AVG DAILY VOL (000)	201	185	181	179	167	140	132	127	125		
UP DOWN VOLUME	1.3	1.3	1.3	1.5	1.1	0.9	1.3	1.5	1.9		
ACCUM/DIST RATING	7	5	9	23	13	14	21	28	41		
RELATIVE STRENGTH	21	36	52	70	63	53	50	54	53		
GROUP RANK	28	23	11	12	21	32	32	23	15		



FINANCIALS	16	Sep 16	Dec 16	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	P/E	
EPS (EUR)	0.21		-0.08		0.22		0.06		0.31		0.55		0.49		0.59		0.12		-0.16				2021 Est.: 58.6
EPS % CHANGE	-2%		+76%		+5%		+175%		+41%		+817%		+58%		+7%		-76%		-127%				2022 Est.: 27.1
SALES (MIL EUR)	9.2		573.1		518.0		566.7		498.1		530.4		496.4		586.1		407.2		362.9				5-yr High: 14K
SALES % CHANGE	-5%		+10%		-2%		-1%		-4%		-6%		0%		+11%		-18%		-38%				5-yr Low: 15
EPS % SURPRISE																							vs Ind. Avg:
FUNDS	97	104	108	111	128	149	149	154	187	193	204	227	283	333	384	401	363	303	299				
SHARES HELD BY FUNDS 3M		13M	14M	15M	16M	17M	18M	21M	25M	24M	24M	25M	26M	26M	26M	29M	27M	26M	25M				