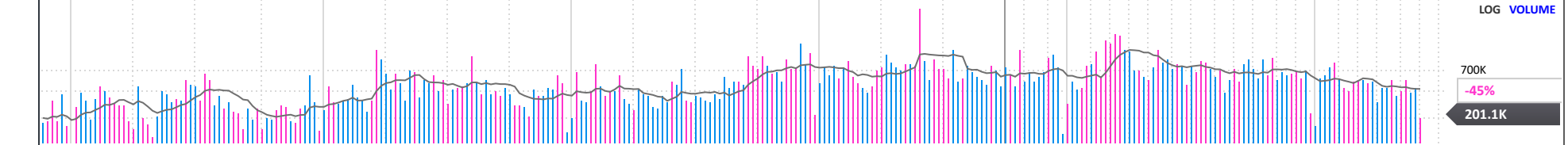
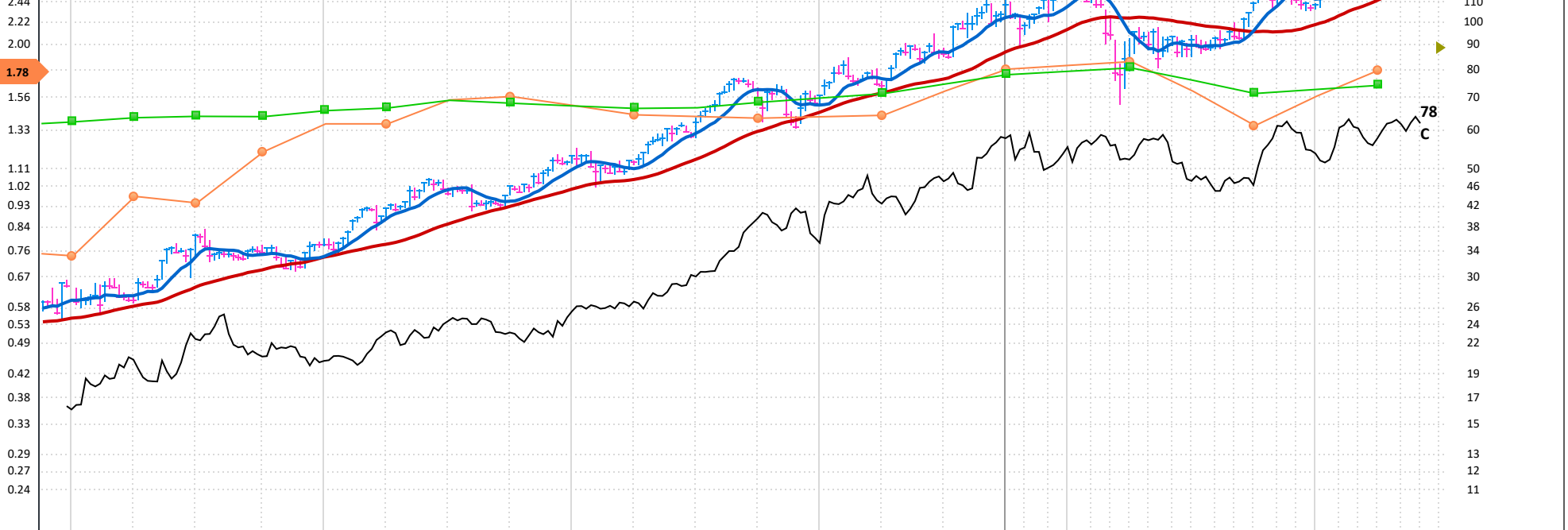


493641220115	zeiss.de										Jena, GERMANY Inc 1995										MGMT owns --		OH -4%	LOG (Fixed)	PRICE
EPS Rank 92																									
Carl Zeiss Meditec AG engages in the development, manufacture, and marketing of medical devices. It operates through the Ophthalmic Devices and Microsurgery business segments. The Ophthalmic Devices segment includes intraocular lenses, surgical visualization solutions, and medical laser and diagnostic systems. The Microsurgery segment offers surgical microscopes and visualization solutions for neuro, ear, nose, and throat surgery, as well as the activities in the field of intraoperative radiotherapy. The company was founded on October 4, 1995 and is headquartered in Jena, Germany. LESS																									
ANNUAL - SEP END		2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate		2022 Estimate												
EPS EUR	0.88	1.13	0.92	0.77	1.21	1.57	1.41	1.79	1.37	2.39	74%	2.59	8%												
CASH FLOW/SHR EUR	1.13	0.79	0.78	0.70	1.37	0.44	2.09	2.46	2.00	Earnings Growth Rate		Sales Growth Rate													
PRETAX MARGIN %	14%	16%	13%	11%	13%	16%	14%	16%	13%	2019-21 6% (10 Stability)		2017-21 9% (12 Stability)													
RETURN ON EQUITY %	12%	14%	11%	9%	13%	13%	10%	12%	9%	COMP RATING 81		SMR RATING C													
SALES % CHANGE	14%	5%	0%	14%	5%	9%	8%	14%	-8%	INV T/O 2.1x 36															
SALES (MIL) EUR	862	906	909	1,040	1,088	1,190	1,281	1,459	1,336																
WEEKLY		Apr 9	Apr 16	Apr 23	Apr 30	May 7	May 14	May 21	May 28	Jun 3	DEBT % 2018-20		0.57% 11% 11%												
DATAGRAPH RATING	56	56	71	71	70	70	71	70	74	TAX RATE 2018-20		30% 30% 31%													
AVG DAILY VOL (000)	100	96	95	96	95	95	92	90	89	BACKLOG 2018-20		---													
UP/DOWN VOLUME	1.1	1.1	1.3	1.2	1.5	1.6	1.9	1.8	1.8	R & D 16.40%		BK VAL 6.70x '20													
ACCUM/DIST RATING	8	11	16	13	2	-18	-15	-3	-2	DIV EUR 0.50 (0.3%)		DIV GR RT+11% (13)													
RELATIVE STRENGTH	70	73	73	70	67	68	75	79	78	BETA 0.80(26.00)		ALPHA 0.13 (0.07)													
GROUP RANK	137	128	121	127	129	129	107	148	118	2020 EMPLOYEES 3,290 (2%)															



FINANCIALS	16	Sep 16	Dec 16	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	P/E	86
EPS (EUR)	0.24	0.38		0.76		0.81		0.63		0.79		0.65		1.14		0.71		0.65		1.12		2021 Est.:	61.9
EPS % CHANGE	-1%	+217%						-17%		-2%		+3%		+44%		+9%		-43%		+58%		2022 Est.:	57.2
SALES (MIL EUR)	7.8	289.8		587.5		602.4		613.7		667.2		667.2		792.1		714.9		620.5		767.4		5-yr High:	80
SALES % CHANGE	-3%	-1%						+4%		+11%		+9%		+19%		+7%		-22%		+7%		5-yr Low:	22
EPS % SURPRISE	0%	+2.7%																				vs Ind. Avg.:	1.6x
FUNDS	163	176	169	191	220	231	240	280	291	360	415	468	730	807	904	936	912	884	929	954			
SHARES HELD BY FUNDS 2M	11M	11M	11M	13M	14M	15M	17M	18M	19M	20M	20M	20M	20M	19M	18M	18M	18M	19M	20M	20M			