

392422041 monclergroup.com Milan, ITALY Inc 1952 MGMT owns --

Moncler SpA designs, produces and distributes clothing for men, women and children under the Moncler brand name. It directly produces and distributes its own clothing and accessories collections through direct boutiques and exclusive department and multiband stores around the world. [MORE](#)

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS EUR	0.12	0.36	0.52	0.67	0.79	0.99	1.32	1.42	1.19	1.39	1.72
CASH FLOW/SHR EUR	0.35	0.36	0.57	0.83	1.07	1.23	1.84	2.34	1.61	2.18	2.47
PRETAX MARGIN %	26%	25%	28%	29%	28%	28%	29%	29%	24%	24%	24%
RETURN ON EQUITY %	35%	34%	36%	35%	31%	31%	33%	30%	21%	21%	13%
SALES % CHANGE	-5%	19%	20%	27%	18%	15%	19%	15%	-12%	15%	7%
SALES (MIL) EUR	489	581	694	880	1,040	1,194	1,420	1,628	1,440	1,628	1,812
WEEKLY	9 Apr	16 Apr	23 Apr	30 Apr	7 May	14 May	21 May	28 May	1 Jun		
DATAGRAPH RATING	67	66	66	68	63	66	64	67	66	66	66
AVG DAILY VOL (000)	752	745	779	790	741	733	711	717	699	699	699
UP/DOWN VOLUME	1.2	1.2	0.9	1.0	1.1	1.0	1.3	1.5	1.6	1.6	1.6
ACCUM/DIST RATING	13	21	15	17	16	9	20	32	24	24	35
RELATIVE STRENGTH	74	72	69	69	67	70	75	81	79	79	79
GROUP RANK	37	40	37	40	38	34	40	32	34	34	34

	2018-20	2019-20	2020-20	2021-20	2022-20
Earnings Growth Rate	4% (13 Stability)	15% (14 Stability)	15%	17%	24%
Sales Growth Rate	7%	13%	13%	13%	13%
DEBT %	2018-20	2018-20	2018-20	2018-20	2018-20
TAX RATE	2018-20	2018-20	2018-20	2018-20	2018-20
BACKLOG	2018-20	2018-20	2018-20	2018-20	2018-20
R & D	2018-20	2018-20	2018-20	2018-20	2018-20
DIV EUR	0.45 (0.8%)	0.45 (0.8%)	0.45 (0.8%)	0.45 (0.8%)	0.45 (0.8%)
BETA	0.87(33.00)	0.87(33.00)	0.87(33.00)	0.87(33.00)	0.87(33.00)
2020 EMPLOYEES	4,569	4,569	4,569	4,569	4,569

