

390522904311 interpumpgroup.it Sant'Ilario D'enza, ITALY Inc 1977 MGMT owns --

Interpump Group SpA is engaged in manufacturing of piston pumps and hydraulic products. It operates through following segments: Water Jetting and Hydraulic.

ANNUAL - DEC END

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS EUR	0.55	0.41	0.54	1.10	0.88	1.26	1.62	1.70	1.60	1.70	1.86
CASH FLOW/SHR EUR	0.58	0.62	0.68	1.05	1.18	1.32	1.38	2.00	2.62	2.78	3.00
PRETAX MARGIN %	14%	13%	14%	18%	16%	18%	18%	18%	16%	19%	19%
RETURN ON EQUITY %	15%	11%	13%	22%	14%	18%	21%	19%	16%	14%	10%
SALES % CHANGE	12%	6%	21%	33%	3%	18%	18%	7%	-5%	14%	10%
SALES (MIL) EUR	527	557	672	895	923	1,087	1,279	1,369	1,294	1,444	1,588

Earnings Growth Rate 2019-21 **-1%** (7 Stability) | **Sales Growth Rate** 2017-21 **14%** (15 Stability)

WEEKLY

	9 Apr	16 Apr	23 Apr	30 Apr	7 May	14 May	21 May	28 May	1 Jun
DATAGRAPH RATING	69	67	67	67	64	65	77	78	79
AVG DAILY VOL (000)	252	242	241	235	239	245	231	222	216
UP DOWN VOLUME	1.6	1.5	1.7	1.7	1.7	1.5	1.2	1.3	1.4
ACCUM/DIST RATING	27	32	27	20	17	13	18	18	20
RELATIVE STRENGTH GROUP RANK	33	35	30	29	36	25	26	23	23

2021 Estimate DEBT % 2018-20 27% | TAX RATE 2018-20 28% | BACKLOG 2018-20 --- | R & D 1.90% | DIV EUR 0.26 (0.6%) | BETA 0.87(35.00)

2022 Estimate DEBT % 2018-20 37% | TAX RATE 2018-20 26% | BACKLOG 2018-20 --- | R & D 3.96x '20 | DIV GR RT+7% (3) | ALPHA 0.09 (0.05)

