

442073494922 fever-tree.com London, UNITED KINGDOM Inc 2013 MGMT owns --

Fevertree Drinks Plc manufactures and supplies premium carbonated mixes. It sells carbonated mixers to hotels, restaurants, bars and cafes as well as supermarkets and off licenses for retail purchase. [MORE](#)

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS GBX	2.30	-1.79	1.54	11.57	23.86	39.48	53.38	50.38	35.86	42.36	54.67
CASH FLOW/SHR GBX	1.80	-0.45	4.05	8.69	17.73	29.22	39.49	58.76	32.93	18%	29%
PRETAX MARGIN %	22%	-5%	7%	28%	34%	33%	32%	28%	21%	2018-20 -4% (14 Stability)	2021-22 12%
RETURN ON EQUITY %	42%	-67%	5%	23%	36%	42%	39%	29%	17%	2016-20 27% (34 Stability)	35%
SALES % CHANGE	37%	43%	49%	71%	73%	66%	40%	10%	-3%	COMP RATING 70	SMR RATING B
SALES (MIL) GBX	1,625	2,330	3,469	5,925	10K	17K	24K	26K	25K	INV/T/O 4.7x 72	
DEBT %										2018-20	2021-22
TAX RATE										2018-20	18%
BACKLOG										2018-20	19%
R & D											0%
DIV GBX										15.68 (0.6%)	0.53% 0.44%
BETA										0.62(8.00)	19%
										ALPHA 0.05 (0.02)	

