

3522618531  
EPS Rank 98

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ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS EUR	0.45	0.48	0.52	0.57	1.09	1.27	1.27	1.10	2.90	3.25	2.98
CASH FLOW/SHR EUR	0.73	0.93	1.15	1.63	1.89	2.02	2.67	3.16	5.91	12%	-8%
PRETAX MARGIN %	8%	7%	7%	7%	10%	8%	8%	6%	13%	15%	21%
RETURN ON EQUITY %	30%	31%	27%	25%	25%	18%	14%	11%	24%	18%	22%
SALES % CHANGE	26%	17%	15%	38%	30%	17%	27%	21%	19%	24%	22%
SALES (MIL) EUR	1,044	1,226	1,410	1,950	2,537	2,971	3,781	4,563	5,439	2018-20	2021-20
										15% (26 Stability)	15% (24 Stability)
										COMP RATING 95	SMR RATING A
										INVT/O 38.6x 85	
WEEKLY	9 Apr	16 Apr	23 Apr	30 Apr	7 May	14 May	21 May	28 May	1 Jun		
DATAGRAPH RATING	72	71	71	67	68	66	68	77	77	2018-20	2021-20
AVG DAILY VOL (000)	331	330	340	362	365	359	354	373	364	2018-20	2021-20
UP DOWN VOLUME	1.2	1.1	1.0	0.8	1.0	1.0	0.9	1.1	1.2		
ACCUM/DIST RATING	45	50	36	5	-1	-9	2	8	-2	226%	222%
RELATIVE STRENGTH	82	82	83	70	53	62	70	81	78	23%	28%
GROUP RANK	62	67	60	81	87	63	38	28	19	2020 EMPLOYEES 51,516 (9%)	146%
										TAX RATE 2018-20	22%
										BACKLOG 2018-20	22%
										R & D	
										DIV EUR 0.68 (0.8%)	BK VAL 6.76x '20
										BETA 0.14(0.00)	DIV GR RT+20% (7)
										ALPHA 0.15 (0.07)	

EPS  
33 x  
2.85

2.73

2.42

2.12

1.82

1.52

1.21

ACCUM/DIST

30  
10  
0  
-20

LIN PRICE

84.35 EUR  
-3.92 -4.44%

LOG VOLUME

1M  
381.8K  
+5%  
100K

