

441606814730 dechra.com Northwich, UNITED KINGDOM Inc 1997 MGMT owns --

Dechra Pharmaceuticals PLC is a holding company, which engages in the veterinary pharmaceuticals and related products business. [MORE](#)

ANNUAL - JUN END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS GBX	15.65	22.15	23.39	22.14	14.17	28.08	37.24	30.14	32.87	102.80	213%
CASH FLOW/SHR GBX	25.84	42.17	13.38	46.33	48.45	82.86	65.67	79.60	103.11		6%
PRETAX MARGIN %	5%	7%	11%	13%	6%	8%	7%	6%	8%	2018-20 -2% (19 Stability)	13%
RETURN ON EQUITY %	3%	7%	10%	10%	5%	9%	9%	6%	6%	2016-20 15% (26 Stability)	20%
SALES % CHANGE	-68%	52%	2%	5%	22%	45%	13%	18%	7%	COMP RATING 95	SMR RATING B
SALES (MIL) GBX	12K	19K	19K	20K	25K	36K	41K	48K	52K	INV T/O 2.6x 63	

WEEKLY	9 Apr	16 Apr	23 Apr	30 Apr	7 May	14 May	21 May	28 May	1 Jun
DEBT %	67	69	69	71	73	68	74	70	75
TAX RATE	204	206	216	222	226	227	217	209	208
BACKLOG	1.0	1.3	1.4	1.7	2.0	1.8	2.0	1.8	2.0
R & D									
DIV GBX									
BETA									
2020 EMPLOYEES									

