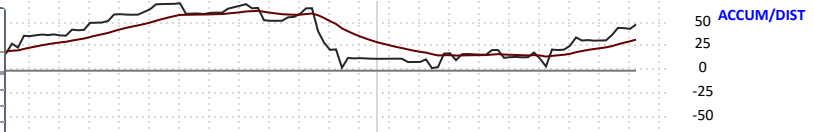


33251608850 beneteau-group.com Saint-Gilles-Croix-De-Vie, FRANCE Inc 1884 MGMT owns --
 EPS Rank 37
 Bénéteau SA engages in the design and manufacture of boats. It also involves in the development of residential housing properties. [MORE](#)

ANNUAL - AUG END	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 Estimate	2021 Estimate
EPS EUR	0.58	-0.01	0.01	0.11	0.15	0.30	0.72	0.75	0.60	0.52	-13%
CASH FLOW/SHR EUR	0.53	0.17	0.45	0.43	0.91	1.66	2.18	1.46	0.81	Earnings Growth Rate	
PRETAX MARGIN %	8%	-1%	0%	1%	1%	3%	6%	7%	5%	2018-20	-20% (18 Stability)
RETURN ON EQUITY %	10%	0%	0%	2%	3%	5%	10%	10%	8%	2016-20	33% (78 Stability)
SALES % CHANGE	18%	-10%	-2%	-1%	20%	12%	12%	7%	4%	COMP RATING	89
SALES (MIL) EUR	922	831	815	809	970	1,084	1,208	1,287	1,336	SMR RATING	B
WEEKLY	9 Apr	16 Apr	23 Apr	30 Apr	7 May	14 May	21 May	28 May	1 Jun	DEBT %	2017-19
DATAGRAPH RATING	45	43	38	40	39	49	50	51	52	TAX RATE	2017-19
AVG DAILY VOL (000)	115	120	116	117	122	128	133	134	132	BACKLOG	2017-19
UP DOWN VOLUME	1.3	1.3	1.1	1.2	1.2	1.2	1.3	1.3	1.6	R & D	--
ACCUM/DIST RATING	10	18	17	14	19	22	32	45	49	DIV EUR	None
RELATIVE STRENGTH	91	91	87	81	84	90	94	94	94	BETA	0.74(9.00)
GROUP RANK	53	53	54	56	39	27	32	24	18	2019 EMPLOYEES	8,338
										INVT/O	4.5x 57
										BK VAL	1.22x '19
										DIV GR RT	+53% (30)
										ALPHA	0.24 (0.09)
											(13%)



EPS 21x

