

352246130207 bandmretail.com Luxembourg, LUXEMBOURG Inc 1978 MGMT owns --

B M European Value Retail SA is a general merchandise discount retailer. It offers FMCG brands and a variety of non grocery products at range of categories and price points. [MORE](#)

ANNUAL - MAR END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS GBX	3.93	4.42	-1.90	3.90	12.50	14.30	18.60	19.37	11.31	40.06	33.84
CASH FLOW/SHR GBX	4.13	7.88	2.48	8.58	12.44	16.42	17.90	35.49	52.09	254%	-16%
PRETAX MARGIN %	7%	6%	-1%	4%	8%	8%	8%	7%	7%	2018-20 -3% (31 Stability)	13%
RETURN ON EQUITY %		100%		11%	16%	18%	22%	20%	20%	2016-20 5% (25 Stability)	14%
SALES % CHANGE		30%	36%	22%	24%	19%	25%	8%	17%	COMP RATING 95	SMR RATING A
SALES (MIL) GBX	76K	99K	135K	165K	204K	243K	303K	327K	381K	INV/T/O 4.3x 63	
WEEKLY	9 Apr	16 Apr	23 Apr	30 Apr	7 May	14 May	21 May	28 May	1 Jun	DEBT % 2018-20	62%
DATAGRAPH RATING	62	61	61	58	58	58	61	62	61	TAX RATE 2018-20	19%
AVG DAILY VOL (000)	3,463	3,140	3,103	2,633	2,562	2,537	2,366	2,207	2,209	BACKLOG 2018-20	20%
UP DOWN VOLUME	1.2	1.3	1.3	1.2	1.4	1.5	1.7	1.3	1.3	R & D	23%
ACCU/DIST RATING	12	28	21	25	18	18	18	10	3	DIV GBX 8.36 (1.5%)	BK VAL 5.94x '20
RELATIVE STRENGTH	72	71	70	64	65	63	63	68	65	DIV GR RT+14% (4)	
GROUP RANK	108	123	118	119	124	101	66	53	50	BETA 0.17(1.00)	ALPHA 0.15 (0.08)
										2020 EMPLOYEES 34,110	(1%)

