

MGMT owns --

PRICE

... 70

60

50

50
46

42

38

34

34
33

30

26

24

22

19

17

15

13

13

12
11

11
10

10

LOG VOLUME

... 3M

2.2M

+61%

BOOK

P/E	31
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	2021 Est.: 26.8
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	2022 Est.: 29.2
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5-yr High: 48

5-yr Low: 22

vs Ind. Avg: 0.8x

	to maintain a clean

as of THU 27 May 202

as of 11:00 27 May 202

FINANCIALS	6	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21
EPS (EUR)	9		0.44		0.83		0.52		0.75		0.33		0.77		0.52		2.33		2.14e		1.26e
EPS % CHANGE	9		+10%		+20%		+18%		-10%		-37%		+3%		+58%		+203%		+312%		-46%
SALES (MIL. EUR)	2		1,396.9		1,574.5		1,743.3		2,037.8		2,167.7		2,395.1		2,323.4		3,115.4		3,080.2e		2,962.9e
SALES % CHANGE	2		+16%		+19%		+25%		+29%		+24%		+18%		+7%		+30%		+33%		-5%
EPS % SURPRISE	6		+0.3%		-26.2%		+26.2%		-15.0%		+22.0%		-48.4%		+34.5%		-6.6%				
FUNDS	5	585	661	691	754	753	793	841	863	907	946	928	979	1,036	1,158	1,222	1,312				
SHARES HELD BY FUNDS	1	47M	48M	53M	55M	54M	50M	55M	62M	64M	68M	69M	73M	70M	73M	74M	63M				

	P/E	31
	2021 Est.:	26.8
	2022 Est.:	29.2
	5-yr High:	48
	5-yr Low:	22
	vs Ind. Avg:	0.8x