Eurofins Scien. EUF.FR | PARIS-SBF Exch | Medical-Research Eqp/Svc | MktCap €16.29B Sales €5.44B | Shares 191M Float 126M | EPS Due in 76 Days (e)

3522618531 eurofins.com Luxembourg, LUXEMBOURG Inc 1987 MGMT owns --

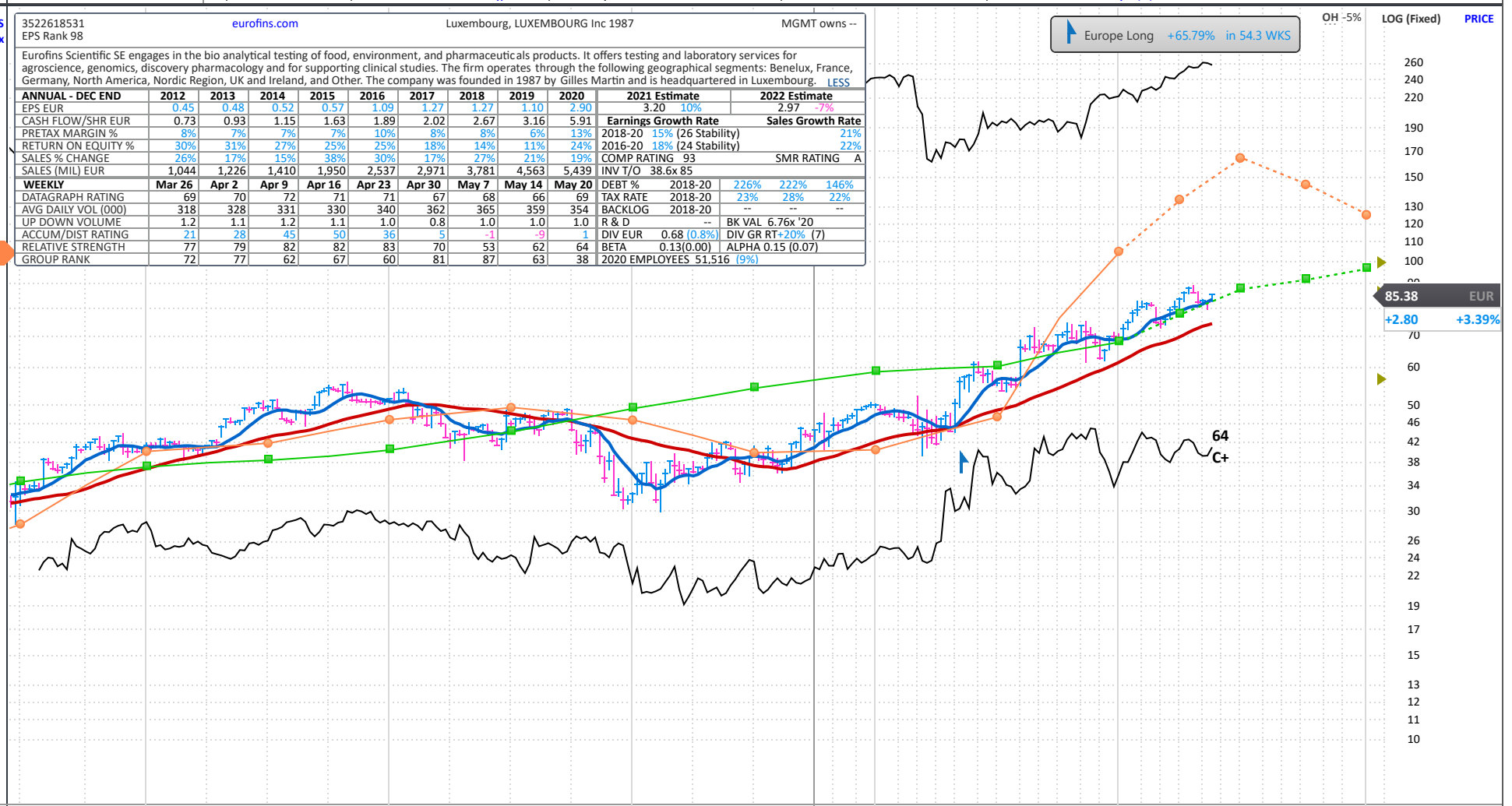
EPS Rank 98

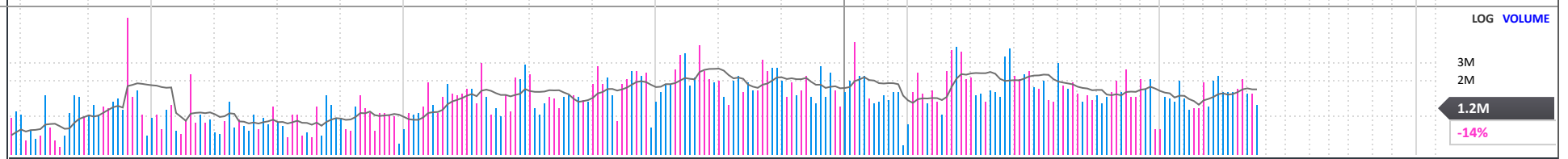
Eurofins Scientific SE engages in the bio analytical testing of food, environment, and pharmaceuticals products. It offers testing and laboratory services for agroscience, genomics, discovery pharmacology and for supporting clinical studies. The firm operates through the following geographical segments: Benelux, France, Germany, North America, Nordic Region, UK and Ireland, and Other. The company was founded in 1987 by Gilles Martin and is headquartered in Luxembourg. LESS

ANNUAL - DEC END	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021 Estimate	2022 Estimate
EPS EUR	0.45	0.48	0.52	0.57	1.09	1.27	1.27	1.10	2.90	3.20 10%	2.97 -7%
CASH FLOW/SHR EUR	0.73	0.93	1.15	1.63	1.89	2.02	2.67	3.16	5.91	**Earnings Growth Rate**	**Sales Growth Rate**
PRETAX MARGIN %	8%	7%	7%	7%	10%	8%	8%	6%	13%	2018-20 15% (26 Stability)	21%
RETURN ON EQUITY %	30%	31%	27%	25%	25%	18%	14%	11%	24%	2016-20 18% (24 Stability)	22%
SALES % CHANGE	26%	17%	15%	38%	30%	17%	27%	21%	19%	COMP RATING 93	SMR RATING A
SALES (MIL) EUR	1,044	1,226	1,410	1,950	2,537	2,971	3,781	4,563	5,439	INV T/O 38.6x 85	

WEEKLY	Mar 26	Apr 2	Apr 9	Apr 16	Apr 23	Apr 30	May 7	May 14	May 20
DATAGRAPH RATING	69	70	72	71	71	67	68	66	69
AVG DAILY VOL (000)	318	328	331	330	340	362	365	359	354
UP DOWN VOLUME	1.2	1.1	1.2	1.1	1.0	0.8	1.0	1.0	1.0
ACCUM/DIST RATING	21	28	45	50	36	5	-1	-9	1
RELATIVE STRENGTH	77	79	82	82	83	70	53	62	64
GROUP RANK	72	77	62	67	60	81	87	63	38

DEBT %	2018-20	226%	222%	146%
TAX RATE	2018-20	23%	28%	22%
BACKLOG	2018-20	--	--	--
R & D	--	BK VAL 6.76x '20		
DIV EUR	0.68 (0.8%)	DIV GR RT+20% (7)		
BETA	0.13(0.00)	ALPHA 0.15 (0.07)		
2020 EMPLOYEES 51,516 (9%)				





FINANCIALS	Mar 17	Jun 17	Sep 17	Dec 17	Mar 18	Jun 18	Sep 18	Dec 18	Mar 19	Jun 19	Sep 19	Dec 19	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21
EPS (EUR)		0.44		0.83		0.52		0.75		0.33		0.77		0.52		2.33		2.14e		1.26e
EPS % CHANGE		+10%		+20%		+18%		-10%		-37%		+3%		+58%		+203%		+312%e		-46%e
SALES (MIL EUR)		1,396.9		1,574.5		1,743.3		2,037.8		2,167.7		2,395.1		2,323.4		3,115.4		3,080.2e		2,962.9e
SALES % CHANGE		+16%		+19%		+25%		+29%		+24%		+18%		+7%		+30%		+33%e		-5%e
EPS % SURPRISE		+0.3%		-26.2%		+26.2%		-15.0%		+22.0%		-48.4%		+34.5%		-6.6%				
FUNDS	585	661	691	754	753	793	841	863	907	947	928	980	1,037	1,159	1,223	1,313				
SHARES HELD BY FUNDS	47M	48M	53M	55M	54M	50M	55M	62M	64M	68M	69M	73M	70M	73M	74M	63M				

P/E	29
2021 Est.:	26.7
2022 Est.:	28.8
5-yr High:	48
5-yr Low:	22
vs Ind. Avg:	0.8x

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