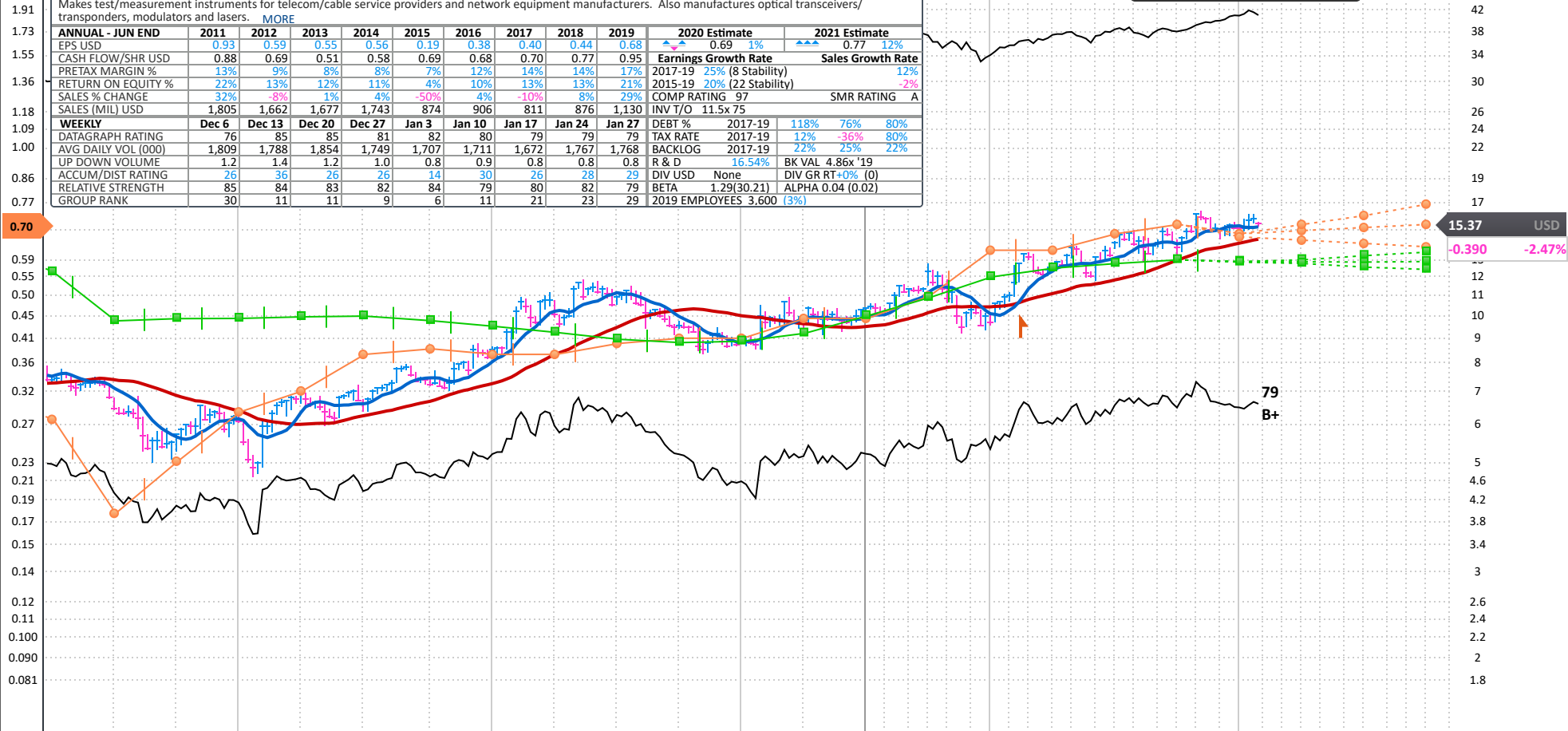


408-404-3600		viasolutions.com		San Jose CA Inc 1979		Inv Banker Bofa Merrill Lynch		MGMT owns 1%			
EPS Rank 94		Days Vol Short Dec 13=7		Dec 31=7.6		Jan 15=7.6		Options			
Makes test/measurement instruments for telecom/cable service providers and network equipment manufacturers. Also manufactures optical transceivers/transponders, modulators and lasers. MORE											
ANNUAL - JUN END	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020 Estimate	2021 Estimate
EPS USD	0.93	0.59	0.55	0.56	0.19	0.38	0.40	0.44	0.68	0.69	1%
CASH FLOW/SHR USD	0.88	0.69	0.51	0.58	0.69	0.68	0.70	0.77	0.95		
PRETAX MARGIN %	13%	9%	8%	8%	7%	12%	14%	14%	17%	25%	(8 Stability)
RETURN ON EQUITY %	22%	13%	12%	11%	4%	10%	13%	13%	21%	20%	(22 Stability)
SALES % CHANGE	32%	-8%	1%	4%	-50%	4%	-10%	8%	29%		
SALES (MIL USD)	1,805	1,662	1,677	1,743	874	906	811	876	1,130		
WEEKLY	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 27		
DATAGRAPH RATING	76	85	85	81	82	80	79	79	79	DEBT %	2017-19
AVG DAILY VOL (000)	1,809	1,788	1,854	1,749	1,707	1,711	1,672	1,767	1,768	TAX RATE	2017-19
UP/DOWN VOLUME	1.2	1.4	1.2	1.0	0.8	0.9	0.8	0.8	0.8	BACKLOG	2017-19
ACCUM/DIST RATING	26	36	26	26	14	30	26	28	29	R & D	16.54%
RELATIVE STRENGTH	85	84	83	82	84	79	80	82	79	DIV USD	None
GROUP RANK	30	11	11	9	6	11	21	23	29	DIV GR RT+0%	(0)
										BETA	1.29(30.21)
										2019 EMPLOYEES	3,600
										SMR RATING	A
										INV T/O	11.5x 75
										BK VAL	4.86x '19
										ALPHA	0.04 (0.02)

US Long +25.37% in 49.6 WKS

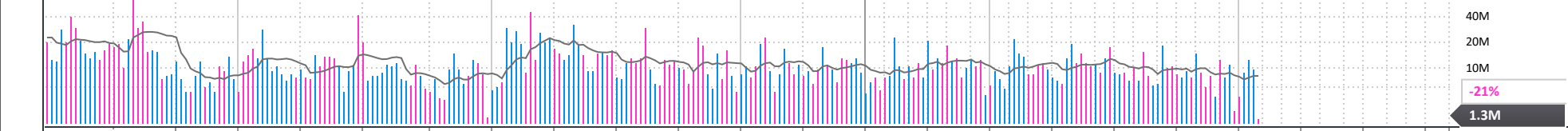
OH -6% LOG (Fixed) PRICE



15.37 USD
-0.390 -2.47%

INSIDERS

LOG VOLUME



-21%
1.3M

FINANCIALS	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	Jun, 20	Sep, 20	P/E
EPS (USD)	0.11	0.09	0.10	0.09	0.10	0.09	0.12	0.10	0.10	0.13	0.12	0.15	0.22	0.13	0.17	0.18	0.19e	0.14e	0.18e	0.19e	22
EPS % CHANGE	+120%	+50%	+150%	+12%	-9%	0%	+20%	+11%	0%	+44%	0%	+50%	+120%	0%	+42%	+20%	-14%e	+8%e	+6%e	+6%e	2020 Est.: 22.3
SALES (MIL USD)	232.1	220.4	224.1	210.8	206.5	196.0	198.1	190.9	205.4	218.7	260.7	268.5	306.9	265.2	289.7	299.8	303.1e	275.3e	294.8e	302.8e	2021 Est.: 20
SALES % CHANGE	+3%	+4%	+2%	-8%	-11%	-11%	-12%	-9%	-1%	+12%	+32%	+41%	+49%	+21%	+11%	+12%	-1%e	+4%e	+2%e	+1%e	5-yr High: 34
EPS % SURPRISE	+57.1%	+12.5%	+11.1%	+28.6%	+25.0%	+28.6%	+50.0%	+37.5%	+28.6%	+44.4%	+27.3%	+7.1%	+37.5%	+8.3%	+13.3%	+12.5%					5-yr Low: 18
FUNDS	279	290	314	339	338	369	384	392	373	377	380	414	463	487	498	527	535				vs Ind. Avg: 0.8x
SHARES HELD BY FUNDS	153M	150M	137M	141M	148M	149M	144M	145M	145M	156M	158M	157M	159M	154M	151M	149M	148M				vs S&P500: 1.1x