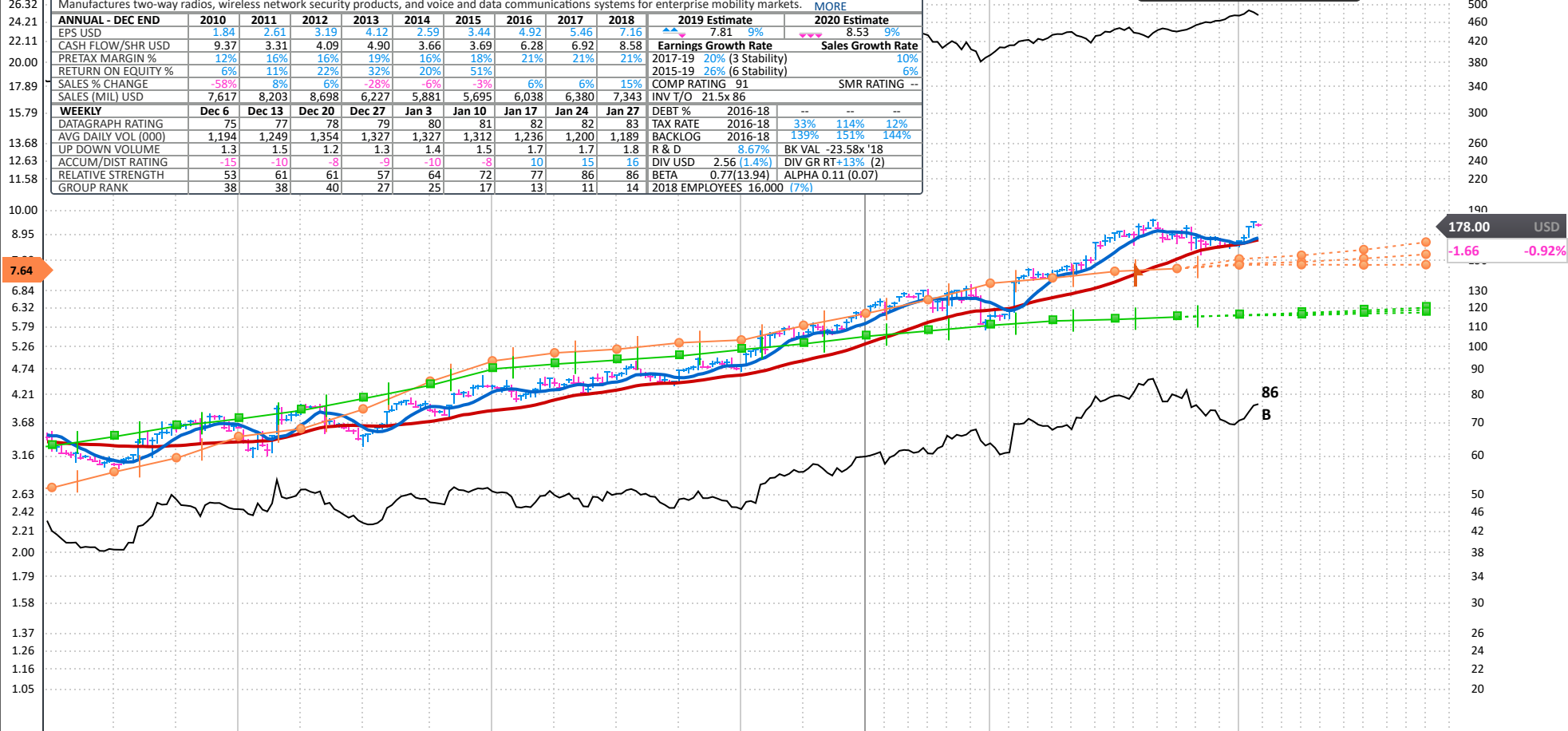


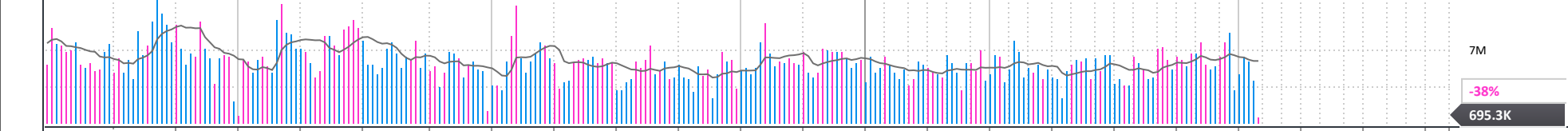
847-576-5000 EPS Rank 92	motorolasolutions.com		Chicago IL Inc 1928 Days Vol Short Dec 13=1.9 Dec 31=1.9 Jan 15=2		Inv Banker Goldman Sachs & Co		MGMT owns 1% Options				
Manufactures two-way radios, wireless network security products, and voice and data communications systems for enterprise mobility markets. <a href="#">MORE</a>											
<b>ANNUAL - DEC END</b>											
EPS USD	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019 Estimate	2020 Estimate
CASH FLOW/SHR USD	9.37	3.31	4.09	4.90	3.66	3.69	6.28	6.92	8.58	7.81	8.53
PRETAX MARGIN %	12%	16%	16%	19%	16%	18%	21%	21%	21%	20% (3 Stability)	10%
RETURN ON EQUITY %	6%	11%	22%	32%	20%	51%				20% (6 Stability)	6%
SALES % CHANGE	-58%	8%	6%	-28%	-6%	-3%	6%	6%	15%	COMP RATING 91	SMR RATING --
SALES (MIL) USD	7,617	8,203	8,698	6,227	5,881	5,695	6,038	6,380	7,343	INV T/O 21.5x 86	
<b>WEEKLY</b>											
DEBT %	2016-18	--	--	--							
TAX RATE	2016-18	33%	114%	12%							
BACKLOG	2016-18	139%	151%	144%							
R & D		8.67%	BK VAL -23.58x '18								
DIV USD	2.56 (1.4%)		DIV GR RT+13% (2)								
BETA	0.77(13.94)		ALPHA 0.11 (0.07)								
2018 EMPLOYEES	16,000 (7%)										

US Long +4.66% in 25.4 WKS OH -2% LOG (Fixed) PRICE



INSIDERS

LOG VOLUME



FINANCIALS	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	Dec, 19	Mar, 20	Jun, 20	Sep, 20	P/E	23
EPS (USD)	1.58	0.52	1.03	1.37	2.03	0.71	1.12	1.53	2.10	1.10	1.46	1.94	2.63	1.28	1.69	2.04	2.80e	1.35e	1.82e	2.20e	2020 Est.:	20.9
EPS % CHANGE	+26%	+33%	+51%	+67%	+28%	+37%	+9%	+12%	+3%	+55%	+30%	+27%	+25%	+16%	+16%	+5%	+6%	+5%	+8%	+8%	2021 Est.:	26
SALES (MIL USD)	1,682.0	1,193.0	1,430.0	1,532.0	1,883.0	1,281.0	1,497.0	1,645.0	1,957.0	1,467.0	1,760.0	1,862.0	2,254.0	1,657.0	1,860.0	1,994.0	2,373.3e	1,720.5e	1,939.3e	2,078.4e	5-yr High:	15
SALES % CHANGE	-8%	-2%	+5%	+8%	+12%	+7%	+5%	+7%	+4%	+15%	+18%	+13%	+15%	+13%	+6%	+7%	+5%	+4%	+4%	+4%	vs Ind. Avg.:	1.1x
EPS % SURPRISE	+8.2%	+26.8%	+19.8%	+14.2%	+8.0%	+22.4%	+7.7%	+9.3%	+2.9%	+26.4%	+6.6%	+13.5%	+4.0%	+12.3%	+5.6%	+4.1%					vs S&P500:	1.2x
FUNDS	878	947	1,018	1,056	1,126	1,151	1,194	1,214	1,201	1,310	1,429	1,507	1,579	1,597	1,695	1,778	1,778					
SHARES HELD BY FUNDS	96M	92M	82M	82M	83M	82M	81M	80M	80M	81M	81M	80M	81M	83M	85M	87M	85M					