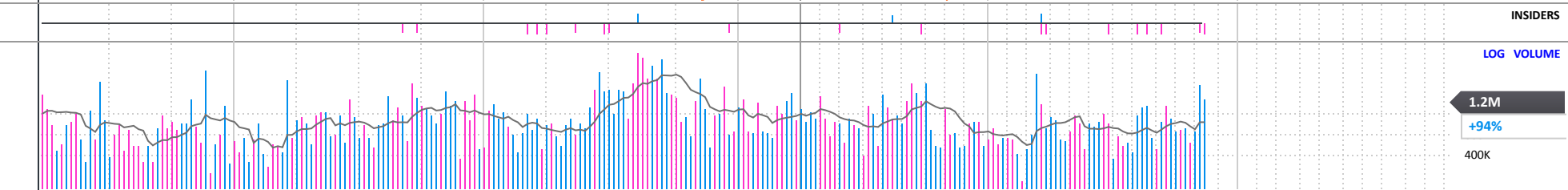
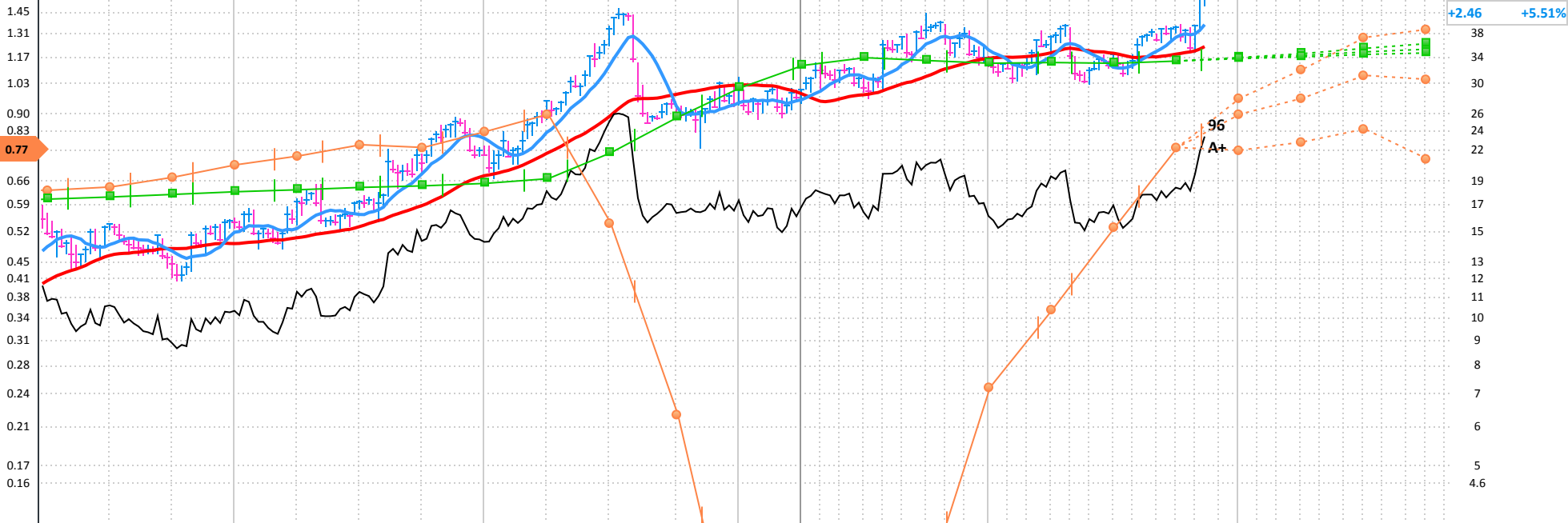


540-984-4141 EPS Rank 76	shentel.com										Edinburg VA Inc 1902										MGMT owns 7% Options																		
Provides wireless PCS service under the Sprint name to residential/business customers in VA, WV, MD and PA. Also provides wireline local exchange, long distance, cable and broadband services. MORE																																							
ANNUAL - DEC END										2018 Estimate										2019 Estimate																			
EPS USD	0.53	0.44	0.29	0.35	0.62	0.70	0.83	-0.02	0.26	0.82	215%	1.20	46%																										
CASH FLOW/SHR USD	1.22	1.34	1.45	1.69	1.88	2.07	1.16	3.01	3.98	Earnings Growth Rate					Sales Growth Rate																								
PRETAX MARGIN %	27%	18%	10%	10%	16%	17%	20%	0%	2%	2016-18 --					2017-18 --																								
RETURN ON EQUITY %	15%	12%	7%	8%	13%	14%	15%	0%	4%	2014-18 --					2017-18 --																								
SALES % CHANGE	11%	22%	29%	15%	7%	6%	5%	56%	14%	COMP RATING 98					SMR RATING E																								
SALES (MIL USD)	161	195	251	288	309	327	342	535	611	INV T/O 27.3x 97																													
WEEKLY										2015-17										2016-18																			
DATAGRAPH RATING	81	82	86	86	88	86	90	89	91	DEBT %					61%					269%					216%														
AVG DAILY VOL (000)	146	154	155	160	158	149	142	159	174	TAX RATE					40%					146%					-401%														
UP DOWN VOLUME	1.3	1.6	1.5	1.4	1.2	1.3	1.4	1.7	2.0	BACKLOG					2015-17																								
ACCUM/DIST RATING	21	31	35	22	30	32	47	67	76	R & D					BK VAL 6.66x '17																								
RELATIVE STRENGTH	72	79	82	84	88	81	90	95	96	DIV USD					0.27 (0.6%)					DIV GR RT+10% (22)																			
GROUP RANK	90	52	40	40	25	25	2	1	1	BETA					0.85(14.06)					ALPHA 0.10 (0.05)																			
										2017 EMPLOYEES 1,066										(-10%)																			



FINANCIALS	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	P/E	61
EPS (USD)	0.18	0.21	0.22	0.16	0.24	0.28	-0.14	-0.16	-0.01	0.05	-0.01	0.07	0.14	0.16	0.16	0.31	0.27e	0.23e	0.27e	0.29e	2019 Est.:	39.3
EPS % CHANGE	+29%	+17%	+22%	-6%	+33%	+33%	-164%	-200%	-104%	-82%	+93%	+144%	+2K%	+220%	+2K%	+343%	+93%	+44%	+69%	-6%	2020 Est.:	
SALES (MIL USD)	82.8	84.3	85.7	85.2	87.3	92.6	130.3	156.8	155.6	153.9	153.3	151.8	151.6	156.6	154.0	158.7	161.1e	164.1e	165.0e	167.1e	5-yr High:	391
SALES % CHANGE	+6%	+5%	+5%	+4%	+5%	+10%	+52%	+84%	+78%	+66%	+18%	-3%	-3%	+2%	+1%	+5%	+6%	+5%	+7%	+5%	5-yr Low:	18
EPS % SURPRISE	+5.9%	+10.5%	+10.0%	-19.0%	+14.3%	+16.7%	-156.0%	-214.3%	-33.3%	-37.5%	+100.0%	+100.0%	+2.9K%	-16.7%	+45.5%	+121.4%					vs Ind. Avg:	4.5x
FUNDS	193	201	211	230	239	256	276	278	241	236	249	263	249	254	249	279						
SHARES HELD BY FUNDS	12M	14M	14M	14M	14M	16M	17M	18M	19M	18M	18M	18M	18M	18M	18M	18M						