One Gas Inc OGS | NYSE | Utility-Gas Distribution | MktCap $4.38B Sales $1.63B | Shares 53M Float 51M | EPS Due in 95 Days (e)

918-947-7000 onegas.com Tulsa OK Inc 1906 MGMT owns 2%
EPS Rank 67 Days Vol Short 28 Sep=5.9 15 Oct=5.3 31 Oct=4.8 Options

Provides natural gas distribution services in Oklahoma, Kansas and Texas to 2 mil customers through its Oklahoma Natural Gas, Kansas Gas Service and Texas Gas Service subsidiaries. MORE

ANNUAL - DEC END	2009	2010	2011	2012	2013	2014	2015	2016	2017
EPS USD	1.56	2.06	1.68	1.87	1.93	2.10	2.24	2.65	3.02
CASH FLOW/SHR USD					4.70	4.52	4.82	5.43	5.96
PRETAX MARGIN %		10%	9%	11%	10%	10%	12%	16%	17%
RETURN ON EQUITY %	4%	5%	5%	8%	8%	7%	7%	8%	8%
SALES % CHANGE	-15%	-1%	-11%	-15%	23%	8%	-15%	-8%	8%
SALES (MIL) USD	1,839	1,817	1,621	1,377	1,690	1,819	1,548	1,427	1,540

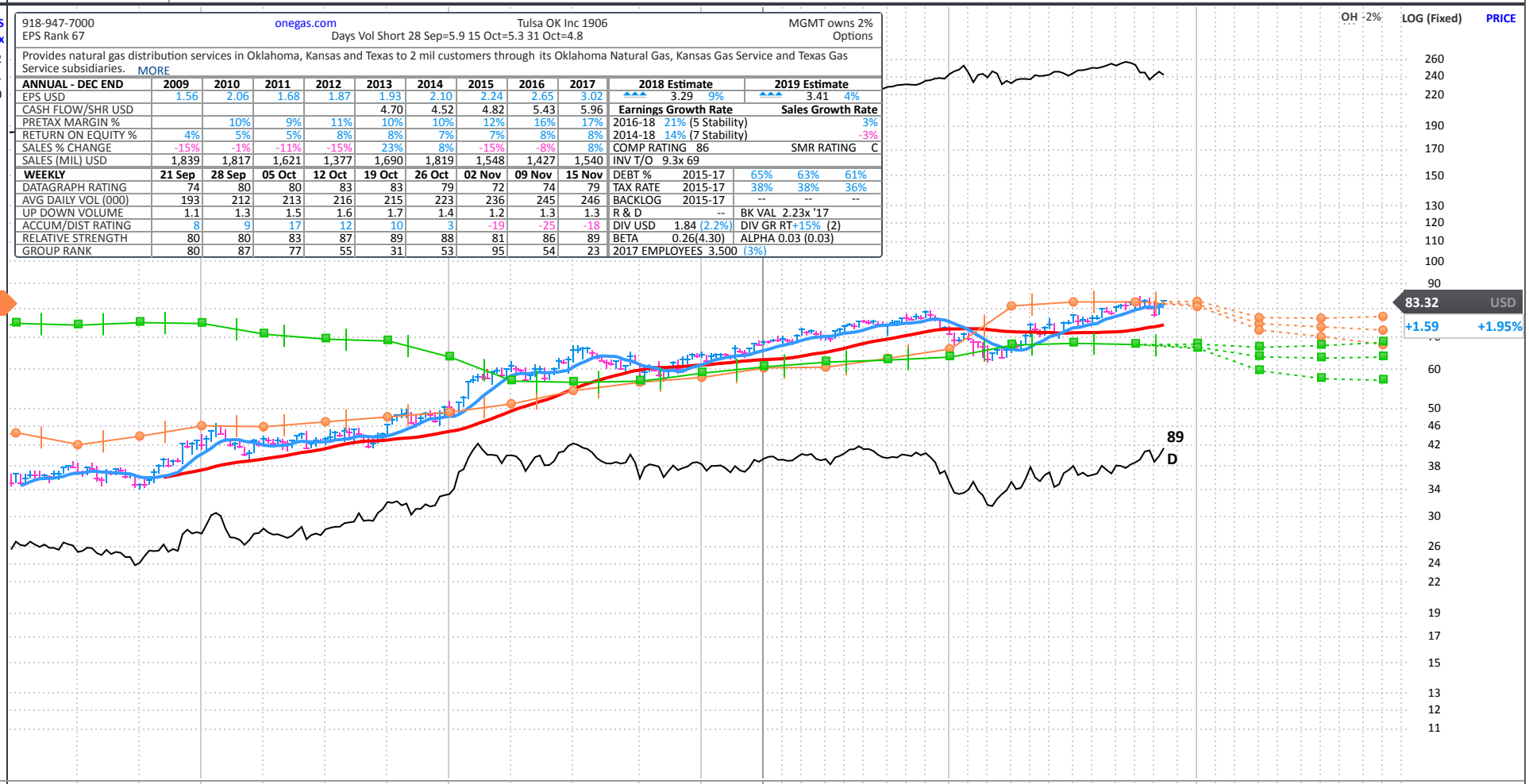
2018 Estimate	2019 Estimate
▲▲▲ 3.29 9%	▲▲▲ 3.41 4%

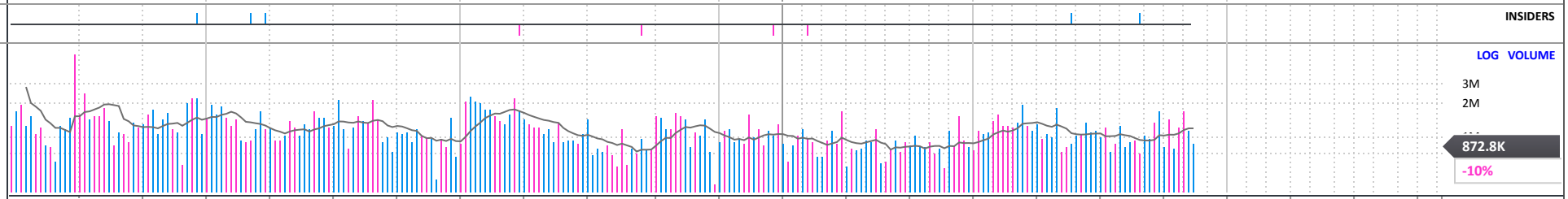
Earnings Growth Rate	Sales Growth Rate
2016-18 21% (5 Stability)	3%
2014-18 14% (7 Stability)	-3%

COMP RATING 86 SMR RATING C
INV T/O 9.3x 69

WEEKLY	21 Sep	28 Sep	05 Oct	12 Oct	19 Oct	26 Oct	02 Nov	09 Nov	15 Nov
DATAGRAPH RATING	74	80	80	83	83	79	72	74	79
AVG DAILY VOL (000)	193	212	213	216	215	223	236	245	246
UP DOWN VOLUME	1.1	1.3	1.5	1.6	1.7	1.4	1.2	1.3	1.3
ACCUM/DIST RATING	8	9	17	12	10	3	-19	-25	-18
RELATIVE STRENGTH	80	80	83	87	89	88	81	86	89
GROUP RANK	80	87	77	55	31	53	95	54	23

DEBT %	2015-17	65%	63%	61%
TAX RATE	2015-17	38%	38%	36%
BACKLOG	2015-17	--	--	--
R & D	--	BK VAL 2.23x '17		
DIV USD	1.84 (2.2%)	DIV GR RT+15% (2)		
BETA	0.26(4.30)	ALPHA 0.03 (0.03)		
2017 EMPLOYEES 3,500 (3%)				





FINANCIALS	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19
EPS (USD)	0.69	1.13	0.23	0.14	0.74	1.22	0.38	0.24	0.80	1.34	0.39	0.36	0.93	2.02	0.46	0.36	0.88e	1.70e	0.41e	0.31e
EPS % CHANGE	+17%	-1%	+28%	+56%	+7%	+8%	+65%	+71%	+8%	+10%	+3%	+50%	+16%	+51%	+18%	0%	-5%e	-16%e	-11%e	-14%e
SALES (MIL USD)	514.4	676.5	256.8	225.2	389.1	508.4	245.9	232.2	440.8	550.4	279.7	247.1	462.4	638.5	292.5	238.3	443.4e	569.3e	284.2e	246.0e
SALES % CHANGE	-2%	-12%	-13%	-7%	-24%	-25%	-4%	+3%	+13%	+8%	+14%	+6%	+5%	+16%	+5%	-4%	-4%e	-11%e	-3%e	+3%e
EPS % SURPRISE	+4.5%	0.0%	+4.5%	+16.7%	+1.4%	+1.7%	+22.6%	+26.3%	0.0%	+6.7%	-7.1%	+28.6%	-3.4%	+17.0%	+18.2%	+14.8%				
FUNDS	289	323	341	362	376	417	443	463	442	434	435	435	448	448	450	451				
SHARES HELD BY FUNDS	22M	23M	25M	26M	26M	26M	26M	27M	26M	26M	26M	26M	26M	26M	27M	26M				

P/E	22
2019 Est.:	24.4
2020 Est.:	
5-yr High:	29
5-yr Low:	15
vs Ind. Avg:	0.8x

PANARAY® 2018 WILLIAM O'NEIL + CO. INC.