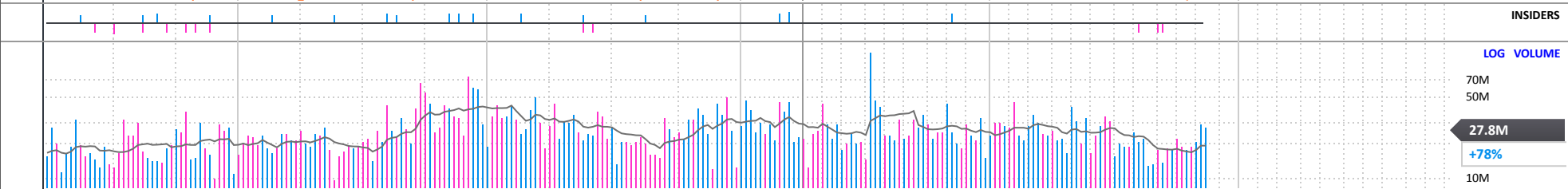


609-524-4500 EPS Rank 66	nr.com	Princeton NJ Inc 1992 Days Vol Short 28 Sep=1.9 15 Oct=2.4 31 Oct=2.8	Inv Banker Morgan Stanley	MGMT owns 1% Options							
Supplies electricity in Texas, generates wholesale power, and trades energy and capacity in the U.S. As of 12/17, provided energy services to 2.9 mil customers in CT, DE, DC, IL, MD, MA, NJ, NY, PA, OH, and TX. MORE											
ANNUAL - DEC END	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 Estimate	2019 Estimate
EPS USD	2.97	1.86	-1.83	1.22	-1.22	0.23	-0.34	-2.51	-4.32	2.96	4.44
CASH FLOW/SHR USD	7.45	5.75	3.20	4.66	2.97	5.34	5.19	1.86	-0.18	169%	50%
PRETAX MARGIN %	17%	9%	-7%	0%	-6%	1%	-2%	-9%	-16%		-14%
RETURN ON EQUITY %	11%	6%	-6%	3%	-4%	1%	-1%	-36%	-161%		-7%
SALES % CHANGE	30%	-1%	3%	-7%	34%	40%	-8%	-28%	-7%		
SALES (MIL USD)	8,952	8,849	9,079	8,422	11K	16K	15K	11K	9,743		
WEEKLY	21 Sep	28 Sep	05 Oct	12 Oct	19 Oct	26 Oct	02 Nov	09 Nov	15 Nov	2018 Estimate	2019 Estimate
DATAGRAPH RATING	67	67	68	71	71	71	70	84	90	701%	782%
AVG DAILY VOL (000)	3,669	3,632	3,706	3,643	3,520	3,494	3,602	3,978	4,158	-27%	-1%
UP DOWN VOLUME	1.7	1.4	1.5	1.7	1.3	1.2	1.4	1.3	1.3		
ACCUM/DIST RATING	30	36	29	9	-2	-17	0	8	11		
RELATIVE STRENGTH	90	90	92	93	94	94	93	93	95		
GROUP RANK	110	123	123	71	51	66	93	63	24		



FINANCIALS	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	P/E
EPS (USD)	0.21	-0.37	-0.06	0.18	-0.09	-0.14	-0.14	0.43	-2.59	-0.41	0.36	0.60	-4.88	0.50	0.50	0.94	0.20e	0.78e	1.47e	1.82e	2019 Est.: 8.8
EPS % CHANGE	+122%	-106%	+80%	-62%	-143%	+62%	-133%	+139%	-2,778%	-193%	+357%	+40%	-88%	+222%	+39%	+57%	+104%e	+56%e	+194%e	+94%e	2020 Est.:
SALES (MIL USD)	4,192.0	3,829.0	3,400.0	4,434.0	3,011.0	2,659.0	2,248.0	3,421.0	2,184.0	2,253.0	2,253.0	2,740.0	2,497.0	2,367.0	2,367.0	3,061.0	1,658.9e	1,769.5e	2,341.7e	2,902.9e	5-yr High: 1K
SALES % CHANGE	+50%	+10%	-6%	-3%	-28%	-31%	-34%	-23%	-27%	-15%	0%	-20%	+14%	+5%	+5%	+12%	-34%e	-25%e	-1%e	-5%e	5-yr Low: 37
EPS % SURPRISE	-26.9%	-254.2%	-500.0%	-14.5%	-1.2K%	+300.0%	-225.0%	-31.2%	+44.8%	-82.1%	+500.0%	-35.1%	-3.8%	+521.4%	-75.9%	-26.7%					vs Ind. Avg:
FUNDS	954	951	959	987	949	969	950	969	811	804	806	802	839	866	996	1,019					
SHARES HELD BY FUNDS	223M	225M	236M	221M	211M	211M	210M	208M	206M	209M	211M	229M	240M	220M	202M	190M					