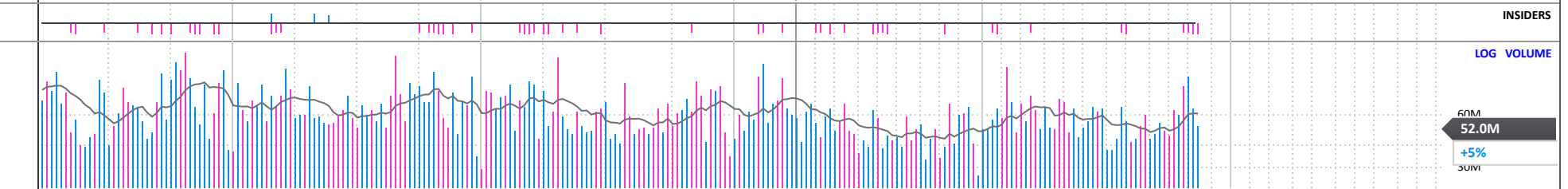
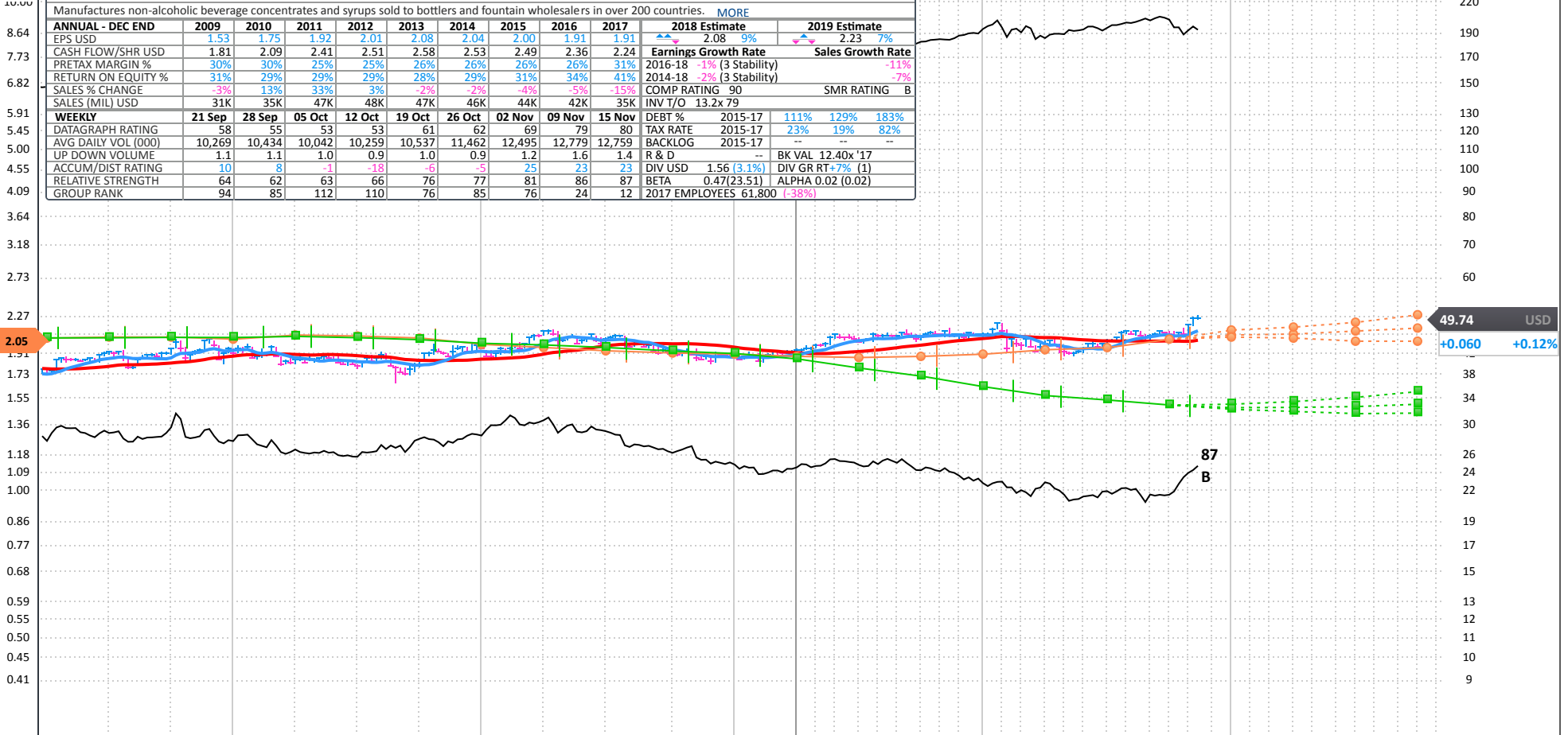


EPS 22.2x OH -1% LOG (Fixed) PRICE
 404-676-2121 coca-colacompany.com Atlanta GA Inc 1919 MGMT owns 1% Options
 EPS Rank 54 XDIV 29-11-2018 Days Vol Short 28 Sep=2.4 15 Oct=2.4 31 Oct=2.2

Manufactures non-alcoholic beverage concentrates and syrups sold to bottlers and fountain wholesalers in over 200 countries. MORE

ANNUAL - DEC END	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 Estimate	2019 Estimate
EPS USD	1.53	1.75	1.92	2.01	2.08	2.04	2.00	1.91	1.91	2.08	2.23
CASH FLOW/SHR USD	1.81	2.09	2.41	2.51	2.58	2.53	2.49	2.36	2.24	2.08	2.23
PRETAX MARGIN %	30%	30%	25%	25%	26%	26%	26%	26%	31%	2016-18 -1% (3 Stability)	2019 -11%
RETURN ON EQUITY %	31%	29%	29%	29%	28%	29%	29%	31%	41%	2014-18 -2% (3 Stability)	2019 -7%
SALES % CHANGE	-3%	13%	33%	3%	-2%	-2%	-4%	-5%	-15%	COMP RATING 90	SMR RATING B
SALES (MIL) USD	31K	35K	47K	48K	47K	46K	44K	42K	35K	INVT/O 13.2x 79	
WEEKLY	21 Sep	28 Sep	05 Oct	12 Oct	19 Oct	26 Oct	02 Nov	09 Nov	15 Nov	DEBT % 2015-17	111% 129% 183%
DATAGRAPH RATING	58	55	53	53	61	62	69	79	80	TAX RATE 2015-17	23% 19% 82%
AVG DAILY VOL (000)	10,269	10,434	10,042	10,259	10,537	11,462	12,495	12,779	12,759	BACKLOG 2015-17	---
UP DOWN VOLUME	1.1	1.1	1.0	0.9	1.0	0.9	1.2	1.6	1.4	R & D	BK VAL 12.40x '17
ACCUM/DIST RATING	10	8	-1	-18	-6	-5	25	23	23	DIV USD 1.56 (3.1%)	DIV GR RT+7% (1)
RELATIVE STRENGTH	64	62	63	66	76	77	81	86	87	BETA 0.47(23.51)	ALPHA 0.02 (0.02)
GROUP RANK	94	85	112	110	76	85	76	24	12	2017 EMPLOYEES 61,800	(-38%)



FINANCIALS	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18	Dec, 18	Mar, 19	Jun, 19	Sep, 19	P/E	24
EPS (USD)	0.44	0.48	0.63	0.51	0.38	0.45	0.60	0.49	0.37	0.43	0.59	0.50	0.39	0.47	0.61	0.58	0.43e	0.48e	0.64e	0.61e	2019 Est.:	22.3
EPS % CHANGE	-4%	+9%	-2%	-4%	-14%	-6%	-5%	-4%	-3%	-4%	-2%	+2%	+5%	+9%	+3%	+16%	+10%	+2%	+5%	+5%	2020 Est.:	
SALES (MIL USD)	10,872.0	10,711.0	12,156.0	11,427.0	10,000.0	10,282.0	11,539.0	10,633.0	9,409.0	9,118.0	9,702.0	9,078.0	7,512.0	7,626.0	8,927.0	8,245.0	7,078.9e	7,645.1e	9,063.9e	8,606.5e	5-yr High:	26
SALES % CHANGE	-2%	+1%	-3%	-5%	-8%	-4%	-5%	-7%	-6%	-11%	-16%	-15%	-20%	-16%	-8%	-9%	-6%	0%	+2%	+4%	5-yr Low:	18
EPS % SURPRISE	+4.8%	+14.3%	+5.0%	+2.0%	+2.7%	+2.3%	+3.4%	+2.1%	0.0%	-2.3%	+1.7%	+2.0%	0.0%	+2.2%	+1.7%	+5.5%					vs Ind. Avg:	1.0x
FUNDS	2,239	2,272	2,296	2,357	2,403	2,538	2,643	2,642	2,568	2,568	2,648	2,695	2,655	2,663	2,631	2,678						
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B						