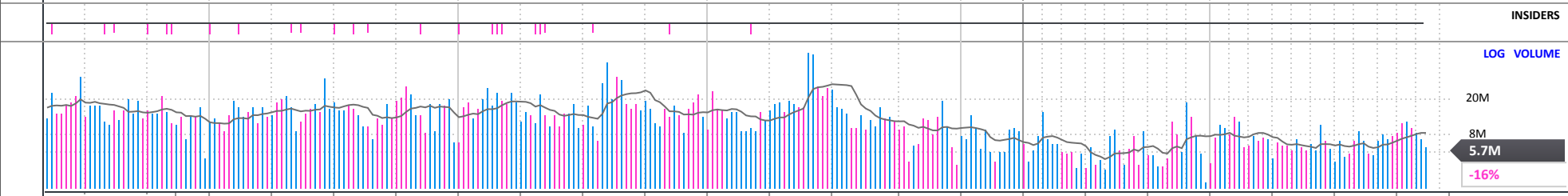
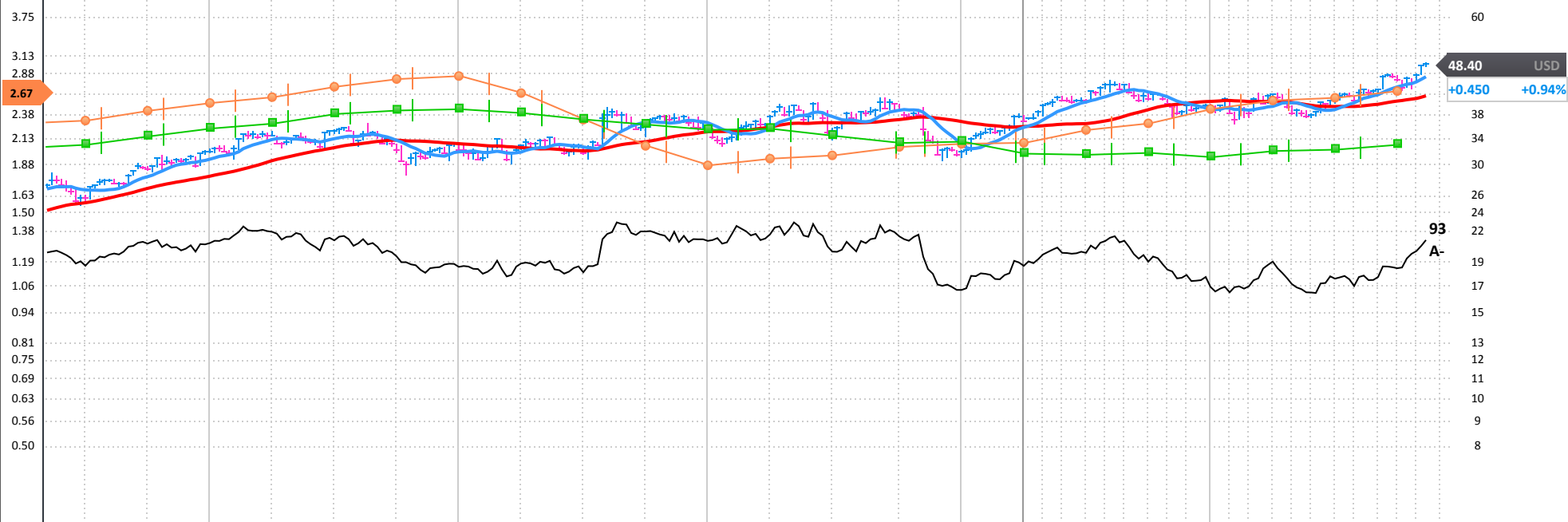


OH 0% LOG (Fixed) PRICE
 678-260-3000 ccep.com United Kingdom Inc 2010 Inv Banker Allen & Company Inc. MGMT owns 3% Options
 EPS Rank 46 Days Vol Short 14 Sep=1.1 28 Sep=1 15 Oct=0.7

ANNUAL - DEC END	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018 Estimate	2019 Estimate
EPS USD	1.70	1.78	2.18	2.26	2.51	2.85	1.88	2.08	2.45	2.64	2.90
CASH FLOW/SHR USD	0.90	1.94	2.49	2.64	2.83	3.16	3.83	2.91	3.69	2.64	2.90
PRETAX MARGIN %	11%	13%	12%	11%	12%	12%	19%	13%	13%	12%	10%
RETURN ON EQUITY %	37%	19%	24%	24%	28%	39%	77%	26%	16%	2%	13%
SALES % CHANGE	-70%	3%	23%	-3%	2%	1%	-16%	45%	26%	12% (4 Stability)	30%
SALES (MIL USD)	6,517	6,714	8,284	8,062	8,212	8,264	6,968	10K	13K	2014-18 -2% (13 Stability)	13%
COMP RATING										94	SMR RATING B
INVT/O										17.8x 83	
DEBT %										2015-17	358%
TAX RATE										2015-17	20%
BACKLOG										2015-17	86%
R & D											82%
DIV USD										1.28 (2.6%)	20%
BETA										0.38(9.94)	24%
2017 EMPLOYEES										23,500	41%



FINANCIALS	ec, 13	Mar, 14	Jun, 14	Sep, 14	Dec, 14	Mar, 15	Jun, 15	Sep, 15	Dec, 15	Mar, 16	Jun, 16	Sep, 16	Dec, 16	Mar, 17	Jun, 17	Sep, 17	Dec, 17	Mar, 18	Jun, 18	Sep, 18
EPS (USD)	0.54	0.46	0.90	0.92	0.58	0.24	0.59	0.65	0.40	0.30	0.62	0.73	0.43	0.31	0.75	0.80	0.59	0.41	0.78	0.88
EPS % CHANGE	+20%	+18%	+17%	+12%	+7%	-48%	-34%	-29%	-31%	+25%	+5%	+12%	+7%	+3%	+21%	+10%	+37%	+32%	+4%	+10%
SALES (MIL USD)	32.0	1,870.0	2,333.0	2,136.0	1,925.0	1,584.5	1,934.3	1,828.5	1,620.9	1,567.0	2,410.8	3,382.8	2,719.4	2,547.9	3,483.5	3,504.4	3,196.8	2,924.6	3,569.2	3,820.4
SALES % CHANGE	+6%	+1%	+8%	-2%	-5%	-15%	-17%	-14%	-16%	-1%	+25%	+85%	+68%	+63%	+44%	+4%	+18%	+15%	+2%	+9%
EPS % SURPRISE																				
FUNDS	903	900	960	995	976	974	988	1,051	1,064	1,057	756	816	807	846	918	952	947	979	1,053	1,072
SHARES HELD BY FUNDS	115M	111M	102M	104M	114M	112M	96M	87M	90M	91M	86M	104M	100M	102M	105M	104M	106M	112M	111M	111M

P/E 18
 2019 Est.: 16.7
 2020 Est.:
 5-yr High: 21
 5-yr Low: 11
 vs Ind. Avg: 0.7x